



## Private Equity and Merger & Acquisition

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*“Where your success  
determines ours”*



## Agenda

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## Firm Overview

Phuoc & Partners

## Our Profile

Phuoc & Partners is an independent law and consulting firm with integrated legal advisory and litigation practices. Focusing on our commitment to provide a one-stop-service to our international and domestic clients, we enable our clients to reduce their administrative overhead and focus on their core



Phuoc & Partners' professional partners and staff consist of nearly 60 attorneys, interns and staff working across three offices in Ho Chi Minh City (Head office), Ha Noi (Branch) and Da Nang (Branch) to manage the legal matters of our foreign and domestic clients nationwide.

*“Phuoc & Partners ‘responds on time, provides appropriate advice, has deep knowledge of local laws, and good communication skills...”*

*The Legal 500*

Furthermore, Phuoc & Partners maintains close relationships with prominent law and tax firms in the Europe, the United States of America and Asia, to offer top-level advice and service for all domestic and international legal and consulting matters. Thus, we can count on a continuously growing number of well-known clients.

Due to the firm's capacity to effectively advise and resolve domestic and foreign legal and consulting matters, Phuoc & Partners is the perfect choice for medium and large-sized businesses, international corporations, banks, and other financial institutions.

## Private Equity and Merger & Acquisition Our Ranking

Phuoc & Partners is recognised by many reputable organisations for our extensive skills and level of success in our Private Equity and Merger & Acquisition practises.

Namely, the **Legal 500** has ranked our firm under top tiers, for leading law firms, also recommending our Private Equity and Merger & Acquisition practice. The Legal 500 also note how **“professional”** Phuoc & Partners is, and make special acknowledgment to the major cases our firm has advised and succeeded in.



## **Private Equity and Merger & Acquisition Our Attorneys**

**Our Mergers and Acquisitions team has much experience and expertise in working on both smaller transactions and complex, high-value, cross-border projects.**

**Our Mergers and Acquisitions capability is focused on several sectors including automotive, real estate, pharmaceutical/healthcare, infrastructure, consumer products, media and communications.**

**Our M&A teams work closely across our network of offices to provide clients with an unrivalled service anywhere in Vietnam.**





## Private Equity and Merger & Acquisition

*Phuoc & Partners*

## Private Equity and Merger & Acquisition Overview

The recent global financial crisis not only caused great instability in financial sectors but also created several new and highly complex legal issues and challenges in the M&A space.

At Phuoc & Partners we advise on the full range of deal structures from public takeovers/tender offers through to divestments, auctions, take-privates and demergers.

We are also able to draw upon the know-how of other practice areas such as tax, labour, intellectual property, finance, real estate, anti-trust and competition, and dispute resolution to provide integrated support to all types of M&A transactions in Vietnam.





## Private Equity and Merger & Acquisition Our Practice

Phuoc & Partners is a top-tier legal performer for mergers and acquisitions work in Vietnam in which we operate by bringing together international experience and local knowledge. The strength of our practice has been confirmed, as clients repeatedly turn to our attorneys to deliver advice and services for their high-stakes M&A matters.

At Phuoc & Partners we have the ability to offer a high level of proficiency across the broad spectrum of other legal disciplines – such as antitrust, tax, acquisition financing, executive compensation, intellectual property and litigation – that is critical to achieving success in these multifaceted and often contentious matters.



## Contact Information

Should you require any further information on how our firm can assist in addressing your issues, please do not hesitate to contact us. We will endeavour to contact you as soon as possible, with a response specific to each of your enquiries. Your information will be treated as confidential and we will not be provided to any third parties.



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